

Goodbody Market Commentary Metrics



Company	Price		EPS		PE		EV/EBITDA		FCF Yield		Div. Yield		Sales		Op Profit		EBITDA	
	LC	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	
	LC	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	
ABB Group	5.37	6.69	0.76	8.1	8.0	0.8	0.8	0.8	0.8	70%	13.8%	14.1%	4367.2	4302.4	2049.3	1930.2		
Air France-KLM	7.39	4.21	5.10	1.8	1.4	2.8	2.6	57%	70%	0.0%	0.0%	32674.5	33941.2	1812.6	2126.4	4695.9	5129.5	
BBM European Value Retail	320.00	36.88	38.77	8.7	8.3	6.6	6.4	6%	9%	5.2%	5.3%	5543.3	5943.5	556.9	587.7	639.8	675.4	
Bank of Ireland	9.58	1.29	1.41	7.4	6.8	0.7	0.6	0.7	0.6	6.7%	7.1%	4073.9	4143.6	169.2	169.6			
Balkancar Group	137.00	12.36	13.86	11.1	9.9	5.7	5.9	8%	8%	5.9%	6.2%	2326.0	2405.9	118.8	128.6	192.2	202.0	
Barratt Redrow	432.00	28.40	28.45	15.2	14.9	0.7	0.7	5%	5%	3.7%	4.2%	5474.8	6087.1	546.9	746.6	559.7	754.4	
Bellway	2440.00	160.68	195.10	15.2	15.5	0.8	0.8	0.8	0.8	5%	2.5%	2700.1	2939.0	243.7	293.7	343.8	443.8	
Berkley Group	3752.00	385.85	392.86	13.1	12.8	1.2	1.1	8%	9%	7.0%	7.0%	2383.5	2453.6	467.1	478.8	443.8	453.8	
Bresford Group	427.00	35.17	40.47	12.1	10.6	6.1	5.4	8%	9%	3.5%	3.5%	1708.4	1800.2	180.1	198.9	286.2	312.4	
Bryson Technology	432.00	19.85	22.35	21.8	19.4	13.6	11.6	5%	7%	5.5%	6.2%	228.1	251.2	63.8	74.5	65.2	74.1	
C.B.C Group	147.00	0.12	0.14	14.5	12.1	8.3	7.8	5%	5%	3.5%	4.1%	1678.0	1719.5	80.3	90.1	114.3	124.1	
Carn Homes	2.15	0.20	0.22	10.7	9.8	8.4	8.3	8%	10%	4.0%	4.7%	940.8	983.3	156.0	161.7	158.8	165.0	
Cores Power	162.70	-8.62	FALSE	nm	FALSE	nm	FALSE	nm	FALSE	0.0%	FALSE	68.8	FALSE	-25.4	FALSE	-11.5	FALSE	
Coca-Cola HBC	2820.00	2.49	2.74	13.4	12.2	8.1	7.4	5%	6%	3.4%	3.7%	11379.7	12059.0	1304.0	1404.9	1755.4	1883.3	
Compass Group	2701.00	1.28	1.40	25.9	23.8	15.1	14.2	5%	5%	1.5%	2.1%	44397.5	47023.1	3228.9	3468.3	4272.5	4533.5	
Convatec Group	240.00	0.17	0.19	17.3	15.4	10.0	8.9	5%	6%	2.2%	2.3%	2361.4	2495.0	517.1	573.9	652.9	709.2	
Corvustek	4930.00	266.23	281.61	18.5	17.5	9.0	8.5	5%	5%	1.8%	1.9%	2721.5	2845.8	195.8	206.6	287.2	293.1	
CRH	99.29	606.43	681.52	16.4	14.6	10.4	9.7	9%	10%	1.5%	1.6%	37684.8	39608.8	585.4	6347.0	7611.4	8202.9	
Dalata Hotel Group	4.84	0.38	0.40	12.6	12.1	8.2	7.8	7%	8%	2.8%	3.1%	664.2	695.1	176.5	181.5	252.6	258.0	
Datatec	0.26	-0.01	0.00	nm	418.3	227.4	24.8	nm	10%	0.0%	0.0%	30.2	31.2	-3.2	8.1	0.3	2.7	
DDC	5455.00	481.01	500.33	11.2	10.9	6.2	5.7	6%	6%	10%	10%	20526.6	20872.3	601.7	646.1	963.0	1005.9	
Dynvivo Digital	25.00	1.20	1.72	23.7	17.9	13.9	13.6	4%	4%	3.5%	3.6%	2007.8	20642.9	604.2	623.1	6363.4	6523.7	
Diageo	2420.50	1.67	1.74	17.9	17.9	5.2	4.7	5%	5%	0.0%	0.0%	119.6	119.8	18.7	18.7	15.4	15.4	
Dole	13.43	140.77	150.95	9.5	8.9	4.8	4.4	11%	11%	2.2%	2.2%	8400.0	8554.3	279.5	292.8	401.5	401.5	
DS Smith	601.50	34.45	36.44	17.5	16.5	10.2	10.1	3%	3%	3.2%	3.2%	7445.9	7805.2	604.5	634.6	1027.5	1072.5	
easyJet	511.20	25.87	81.77	6.7	6.2	2.4	2.2	4%	4%	2.8%	3.0%	10135.5	10684.1	759.8	829.8	1561.9	1693.0	
Easton	679.60	53.01	76.20	12.8	8.9	7.4	7.0	7%	8%	2.3%	3.4%	5325.7	5523.9	770.2	932.4	1131.2	1194.9	
Eusek	73.45	17.22	24.56	4.2	3.0	5.1	4.2	36%	47%	0.0%	0.0%	1883.0	1981.9	255.5	289.6	380.7	419.5	
FBD Holdings	12.75	1.66	FALSE	7.7	FALSE	1.1	FALSE	nm	nm	9.8%	FALSE	422.9	FALSE	56.6	FALSE			
Ferguson	14690.00																	
Fever-Tree Drinks	659.50	34.07	40.45	19.4	16.3	10.3	8.6	6%	6%	2.8%	3.1%	391.7	417.0	50.4	59.7	63.8	74.0	
FD Technologies	1938.00																	
Flutter Entertainment	271.47	9.10	11.77	29.8	23.1	16.1	12.6	3%	4%	0.0%	0.0%	19944.4	17676.6	2659.2	3229.8	3219.2	3939.8	
Forterra	162.00	12.86	17.33	12.6	9.3	6.8	5.5	9%	5%	3.1%	3.5%	363.7	392.5	41.0	36.3	62.3	74.7	
Frontier Developments	230.00	587.49	849.11	0.4	0.3	2.4	3.2	6%	nm	0.0%	0.0%	90.1	96.7	5.2	-5.4	37.9	28.4	
Games Workshop Group	13980.00	525.16	561.13	26.6	24.9	15.6	15.4	4%	4%	3.3%	3.5%	588.6	630.0	229.1	244.3	270.3	289.8	
Glanbia	14.58	1.42	1.58	10.2	9.2	7.8	6.8	9%	10%	3.2%	3.5%	4218.5	4390.3	393.5	435.9	542.4	588.6	
Glenwest Properties	1.56	0.19	0.21	8.2	7.4	8.8	7.6	16%	14%	0.0%	0.0%	1017.5	1017.5	149.3	146.1	153.6		
Grafton Group	904.20	72.28	79.27	12.5	11.4	7.8	7.0	5%	6%	4.4%	4.7%	2478.7	2572.8	164.9	185.5	301.9	327.5	
Greencast Renewables	0.78	0.14	0.14	5.4	4.5	14.0	15.2	18%	18%	9.1%	9.5%	216.6	189.2	189.2	189.2	189.2	189.2	
Greencore	185.60	14.54	16.80	12.8	11.0	6.0	5.3	7%	9%	1.4%	1.6%	1880.7	1947.0	102.3	111.3	165.5	174.6	
Greggs	2094.00	143.54	156.49	14.6	13.4	6.6	5.8	2%	7%	3.4%	3.7%	2204.2	2417.3	207.4	226.6	368.7	406.9	
Hammerston	284.80																	
Hesseltberg Materials	131.95	10.42	FALSE	12.7	FALSE	7.2	FALSE	7%	FALSE	1.9%	FALSE	2347.2	FALSE	2852.1	FALSE	3782.0	FALSE	
Hostelworld Group	134.00	0.17	0.20	9.3	7.8	6.8	5.2	11%	12%	0.0%	0.0%	104.7	114.1	10.8	13.9	25.5	29.1	
Howden Joinery	787.50	47.32	50.44	16.6	15.6	9.4	9.1	6%	5%	3.0%	3.5%	2403.7	2517.3	352.7	369.7	506.8	527.6	
IAG	328.50	0.60	0.72	6.5	5.4	2.8	2.4	8%	12%	2.6%	3.1%	32931.5	34248.6	4369.0	4502.7	6767.8	6982.1	
Ibstock	164.40	11.00	13.41	14.9	12.3	8.4	7.2	7%	6%	6%	4.3%	424.5	456.0	64.9	77.6	95.7	109.6	
ICG	5.24	0.38	0.41	13.8	12.7	6.9	6.1	13%	6%	1.3%	3.3%	641.4	661.0	74.0	79.5	143.0	148.5	
IBES BETT	0.90	0.14	FALSE	6.6	FALSE	58.8	0.0	5%	FALSE	6.2%	FALSE	65.2	FALSE	87.3	FALSE	85.1	FALSE	
ITM Power	35.80	-5.68	-5.22	nm	nm	nm	nm	nm	nm	0.0%	0.0%	22.0	53.6	-43.9	-40.0	-36.1	-30.2	
J.D. Wetherspoon	611.50	53.40	59.97	11.5	10.2	7.2	6.9	11%	11%	2.0%	2.0%	2107.2	2216.2	152.8	163.0	255.0	265.6	
Jet2	1474.00	168.15	182.42	8.8	8.1	1.4	1.0	19%	14%	1.1%	1.2%	7219.2	7960.0	438.8	457.7	718.2	788.1	
Johnson Matthey	1372.00	170.95	183.63	8.0	7.5	5.5	5.1	5%	5%	5.9%	6.2%	4033.1	3967.9	467.6	501.7	611.7	656.1	
Kainos Group	811.00	30.50	36.18	26.6	22.4	16.0	13.4	5%	6%	3.0%	3.0%	365.1	382.2	47.2	56.1	54.1	64.0	
Kerry Group	95.35	5.17	5.70	18.4	16.7	13.3	12.0	4%	5%	1.5%	1.6%	8189.1	8477.8	1027.5	1125.6	1344.3	1445.9	
Kingsfisher	249.90	20.31	21.55	12.3	11.6	5.8	5.3	10%	9%	5.0%	5.0%	12801.3	13298.6	622.2	661.3	1313.9	1389.5	
Kingspan	68.45	3.99	4.51	17.2	15.2	9.3	8.9	4%	5%	0.9%	0.9%	9370.5	9996.3	926.6	1034.9	1226.6	1352.9	
LungLife AI	0.11	-0.14	FALSE	nm	FALSE	nm	FALSE	nm	FALSE	0.0%	FALSE	8.6	FALSE	-3.5	FALSE	-3.2	FALSE	
Lufthansa	5.95	1.32	1.50	4.5	4.0	2.6	2.3	25%	31%	5.0%	5.0%	39356.7	40995.4	2328.1	2584.6	4702.1	5068.3	
Manston's	40.05	8.02	9.40	5.0	4.3	7.5	6.9	17%	18%	0.0%	0.0%	919.8	953.4	159.2	168.8	202.9	213.3	
Mitchells & Butlers	241.50	27.75	29.49	8.7	8.2	6.2	5.8	8%	8%	0.0%	0.0%	2753.6	2865.2	319.9	329.5	461.2	475.0	
Molten Ventures	297.50	48.11	47.64	6.2	6.2	5.6	5.9	12%	0%	0.0%	0.0%	126.5	126.8	96.9	96.2	96.9	96.3	
Mondi	1210.50	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
NCC Group	138.80	5.53	7.05	25.1	19.6	9.3	8.1	5%	5%	0.1%	0.1%	329.1	348.7	29.2	35.1	49.9	55.9	
Orqin Enterprises	2.73	0.52	0.58	5.3	4.7	5.1	4.8	nm	13%	6.3%	6.6%	2222.9	2289.2	78.9	85.1	112.6	119.5	
Permanent TSB	1.40	0.13	0.23	10.4	6.2	0.3	0.3	nm	nm	2.5%	12.4%	656.2	704.8	135.7	183.4			
Persimmon	1205.50	93.29	110.44	12.9	10.9	1.1	1.0	4%	7%	3.3%	3.3%	3338.8	3628.4	437.0	512.5	459.5	537.1	
Playtech	738.00																	
Rank Group	81.00	7.76	8.63	10.4	9.4	4.8	4.5	1%	2%	1.6%	1.8%	782.2	818.7	55.7	60.7	105.7	112.1	
Renalytix	11.50	-0.34	-0.22	nm	nm	nm	nm	214%	0.0%	0.0%	0.0%	28.1	61.8	-30.9	-19.8	-29.1	-17.9	
Ryanair	19.15	1.42	1.95	13.5	9.8	6.7	5.0	9%	10%	2.0%	2.1%	13887.6	14926.7	1653.3	2203.1	2957.9	3579.4	
STG	16.00																	
Smith+Nephew	12.75	1.16	1.32	11.0	9.7	8.3	7.7	6%	7%	3.3%	3.7%	6110.0	6443.8	1219.8	1342.2	1646.1	1775.5	
Soufflt Westrock	53.16	3.88	4.23	13.7	12.6	8.0	7.4	5%	6%									