



September 2025																			
	Price	EPS		PE		EV/EBITDA		FCF Yield		Div. Yield		Sales		Op Profit		EBITDA			
Company	1c	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026		
AIB Group	7.53	0.80	0.77	9.4	9.8	1.1	1.1			5.2%	5.4%	4428.2	4411.5	2087.0	2036.3				
Air France-KLM	12.97	6.42	5.79	2.0	2.2	3.4	3.1	49%	76%	0.0%	0.0%	33220.1	34529.6	1983.6	2172.4	4781.2	5066.2		
Applied Nutrition	162.20	9.12	10.12	17.8	16.0	12.5	10.8	4%	4%	0.0%	0.0%	107.0	121.3	29.8	33.2	30.9	34.3		
BAM European Value Reta	242.10	34.42	33.20	11.9	7.3	8.2	5.7	7%	13%	3.7%	6.2%	5571.0	5855.6	527.0	518.3	619.0	614.6		
Bank of Ireland	13.45	1.20	1.42	11.2	9.5	1.0	0.9			4.8%	5.1%	4099.0	4148.1	1687.2	1777.2				
Bakkavor Group	218.50																		
Barratt Redrow	368.30	35.48	29.14	10.4	12.6	0.6	0.7	nm	6%	4.3%	4.6%	5582.9	5859.2	553.6	600.5	667.9	609.1		
Bellway	2314.00	172.35	197.69	13.4	11.7	0.8	0.7	5%	9%	3.0%	3.5%	2780.5	2999.9	299.1	337.6	305.2	337.7		
Berkeley Group	3642.00	370.16	317.54	11.9	11.5	1.3	1.0	4%	6%	1.6%	3.3%	2486.5	2374.4	514.7	444.0	503.8	435.0		
Breedon Group	367.60	31.45	33.73	11.7	10.9	6.3	5.8	4%	9%	4.1%	4.3%	1762.0	1842.4	164.5	177.6	287.6	305.5		
Bytes Technology	416.00	25.75	27.00	16.2	15.4	11.9	10.2	7%	8%	7.5%	8.4%	222.1	248.3	72.7	79.7	74.2	83.4		
C & C Group	166.00	0.12	0.12	15.9	16.1	8.9	9.2	3%	5%	3.3%	3.4%	1665.5	1713.6	77.2	81.6	112.0	115.2		
Cairn Homes	2.09	0.20	0.23	10.3	9.2	6.6	6.5	4%	14%	4.3%	4.8%	961.1	1007.4	160.4	171.5	164.8	176.4		
Coca-Cola HBC	3716.00	2.66	2.86	16.1	15.0	10.1	9.3	4%	4%	2.7%	2.9%	11597.4	12264.7	1337.9	1444.4	1748.7	1872.1		
Compass Group	2599.00	1.31	1.43	26.9	24.6	15.6	14.7	3%	3%	1.9%	2.0%	45297.2	48451.7	3291.0	3540.3	4355.6	4637.9		
Cranswick	5190.00	273.41	292.01	17.3	17.8	9.2	8.9	3%	3%	2.1%	2.0%	2723.3	2942.6	190.8	220.0	293.2	315.2		
CRH	113.39	544.93	605.90	20.8	18.7	12.1	11.3	7%	8%	1.3%	1.4%	37776.0	39400.2	5507.1	5971.7	7545.7	8025.5		
Dalata Hotel Group	6.40																		
DCC	4726.00	401.60	433.35	13.4	10.9	8.1	6.7	8%	12%	3.8%	4.6%	18011.1	14959.5	439.6	521.4	784.0	787.9		
Devolver Digital	24.00	1.30	1.72	25.0	18.9	5.6	4.5	8%	9%	0.0%	0.0%	109.6	118.9	7.8	10.7	12.4	15.4		
Diageo	1869.00	1.66	1.72	18.0	14.8	12.1	11.7	6%	6%	3.5%	4.1%	20245.0	20581.4	5897.0	6124.6	7422.0	6735.5		
Dole	13.66	129.83	141.67	10.5	9.6	4.9	4.4	7%	12%	2.5%	2.6%	8685.2	8802.1	283.7	296.5	393.1	408.0		
easyJet	469.30	69.60	78.55	6.7	6.0	2.2	1.9	18%	10%	3.0%	3.3%	10165.0	10841.7	671.9	829.1	1452.4	1688.7		
Entain	853.80	45.45	66.86	18.8	12.8	8.7	8.0	5%	6%	2.3%	2.4%	5280.4	5459.4	708.9	856.0	1106.1	1186.4		
Evoke	59.10	11.35	17.65	5.2	3.3	5.5	4.7	29%	40%	0.0%	0.0%	1842.3	1929.0	233.9	267.3	359.1	397.2		
FBD Holdings	13.90	1.66	FALSE	8.4	FALSE	1.2	FALSE			9.0%	FALSE	422.9	FALSE	56.6	FALSE				
Fever-Tree Drinks	904.00	24.15	29.72	37.4	30.4	20.9	18.3	4%	4%	2.0%	2.1%	374.5	412.0	30.9	37.0	44.9	52.0		
Flutter Entertainment	282.97	8.04	12.13	35.2	23.3	18.4	14.0	3%	4%	0.0%	0.0%	16989.8	19754.4	2636.0	3538.5	3247.6	4249.7		
Forterra	191.80	13.07	14.50	14.7	13.2	8.1	6.4	6%	11%	3.0%	3.5%	380.9	413.7	41.4	49.9	62.4	74.3		
Frontier Developments	382.50	587.49	849.11	0.7	0.5	3.8	3.5	5%	2%	0.0%	0.0%	90.6	96.6	5.7	9.1	36.0	38.4		
Fuller, Smith & Turner	568.00	34.22	40.26	19.2	14.1	8.6	7.6	nm	5%	3.0%	3.8%	376.3	394.6	47.2	42.4	67.6	70.1		
Games Workshop Group	14800.00	525.16	561.13	28.2	26.4	17.6	16.4	4%	4%	3.1%	3.3%	586.6	630.0	229.1	244.3	270.3	289.8		
Glanbia	16.34	1.32	1.42	12.4	11.5	9.7	8.7	7%	8%	2.8%	3.0%	3871.8	3900.0	353.2	387.3	502.6	536.3		
Glenveagh Properties	1.94	0.20	0.21	10.0	9.2	11.4	10.0	7%	15%	0.0%	0.0%	1005.2	1072.3	141.8	146.5	145.0	149.9		
Grafton Group	890.30	70.31	75.86	12.7	11.7	6.3	5.8	4%	7%	4.3%	4.5%	2525.1	2640.5	157.0	171.0	306.0	324.0		
Greencoast Renewables	0.74	0.14	0.14	5.1	5.1	13.7	15.0	19%	19%	9.6%	10.1%	216.6	215.4	189.2	187.9	189.2	187.9		
Greencore	244.00																		
Greggs	1579.00	129.34	132.76	12.2	11.9	5.8	5.4	nm	4%	4.1%	4.2%	2171.5	2354.7	190.6	199.2	354.9	384.5		
Hammerson	287.40																		
Heidelberg Materials	203.10	10.42	FALSE	19.5	FALSE	10.5	FALSE	4%	FALSE	1.2%	FALSE	23477.2	FALSE	2852.1	FALSE	3782.0	FALSE		
Hostelworld Group	117.00	0.11	0.15	12.1	9.3	7.6	5.6	9%	12%	0.0%	0.0%	96.7	107.8	8.3	12.1	19.6	24.0		
Howden Joinery	838.00	46.32	50.52	18.1	16.6	9.9	9.3	4%	5%	2.9%	3.3%	2418.6	2512.3	340.3	365.0	498.8	528.4		
JAG	382.00	0.66	0.75	6.7	5.9	2.9	2.5	16%	20%	2.7%	3.4%	3352.1	3443.7	4950.0	5227.8	7569.5	8103.3		
JBstock	135.20	7.29	12.30	18.5	11.0	9.2	6.5	2%	11%	3.0%	4.6%	389.0	435.8	43.7	67.5	78.8	106.2		
JCG	5.80	0.40	0.44	14.5	13.2	7.6	7.0	11%	4%	2.8%	3.0%	633.6	664.4	74.1	79.2	143.1	148.3		
JRES REIT	1.00	0.06	0.13	16.7	7.5	0.8	0.0	2%	2%	4.7%	5.0%	65.7	67.6	54.7	92.0	52.0	89.4		
J D Wetherspoon	688.50	59.97	58.99	13.5	11.7	8.2	7.8	2%	4%	1.7%	1.7%	2117.8	2229.4	141.4	153.0	249.6	261.7		
Jag2	1470.00	217.83	221.15	6.6	6.6	1.5	1.4	23%	15%	1.1%	1.4%	7173.5	7773.7	446.5	494.6	728.6	826.7		
Kainos Group	894.00	30.50	36.18	29.3	24.7	17.9	15.0	5%	6%	2.7%	2.8%	365.1	382.2	47.2	56.1	54.1	64.0		
Kerry Group	79.40	4.90	5.41	16.2	14.7	12.2	11.1	4%	5%	1.8%	1.9%	6931.2	7106.6	938.4	1017.0	1241.0	1321.5		
Kingfisher	244.10	20.41	19.97	12.9	12.2	5.5	5.0	10%	10%	4.7%	5.1%	12784.0	12842.4	628.0	608.8	1299.0	1272.8		
Kingspan	69.35	3.83	4.15	18.1	16.7	12.1	11.4	4%	5%	0.8%	0.9%	9255.4	9514.6	896.6	947.1	1214.6	1287.1		
Lufthansa	7.44	1.14	1.29	6.5	5.8	6.8	6.2	19%	20%	4.6%	5.2%	39502.4	41427.8	2001.1	2229.4	3317.0	3622.3		
Marston's	37.85	7.80	8.74	4.9	4.3	7.2	6.7	17%	17%	0.0%	0.0%	916.7	941.4	159.2	166.3	202.7	210.2		
Mitchells & Butlers	261.50	28.53	29.75	9.2	8.8	6.3	6.0	7%	6%	0.0%	0.0%	2714.4	2831.1	325.0	329.7	457.6	466.5		
Molten Ventures	357.40	48.11	47.64	7.4	7.5	6.8	7.0	10%	0%	0.0%	0.0%	126.5	126.8	96.9	96.2	96.9	96.3		
Mondi	992.20	0.96	1.21	11.9	9.5	7.1	6.1	1%	9%	5.7%	5.9%	8059.9	8683.9	702.8	839.2	1186.4	1351.5		
NCC Group	143.40	5.53	7.09	25.9	20.2	9.6	8.4	5%	5%	0.1%	0.1%	329.1	348.7	29.2	35.1	49.9	55.9		
Origin Enterprises	3.85	0.52	0.54	7.5	7.2	6.2	5.9	nm	6%	4.5%	4.7%	2177.5	2256.2	79.6	83.8	111.3	117.1		
Permanent TSB	2.28	0.08	0.21	30.0	10.7	0.6	0.5			0.9%	3.1%	653.5	693.8	128.5	172.3				
Persimmon	1088.00	93.59	104.31	11.6	10.4	0.9	0.9	nm	5%	3.7%	3.7%	3523.6	3758.4	444.9	489.6	467.4	514.9		
Playtech	383.50	0.14	0.20	32.1	22.1	0.7													