



15 October 2026																	
Company	Price	EPS		PE		EV/EBITDA		FCF Yield		Div. Yield		Sales		Op Profit		EBITDA	
	1c	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027
All Group	10.90	0.86	0.90	12.8	11.0	1.6	1.4			5.0%	5.4%	4660.1	4832.7	2307.3	2460.2		
Air France-KLM	10.41	4.16	4.92	2.5	2.1	3.5	3.4	68%	81%	0.0%	0.0%	35447.1	37354.2	1569.0	1773.5	4773.2	5149.4
Applied Nutrition	290.00	12.46	13.79	23.3	21.0	16.3	14.1	1%	2%	0.0%	0.0%	160.4	205.3	41.8	46.0	43.4	49.2
B&M European Value Re	276.80	22.22	22.93	10.2	12.1	6.5	7.3	12%	7%	4.2%	4.0%	5775.0	5999.3	350.0	371.6	458.0	470.3
Bank of Ireland	18.46	1.62	1.85	11.4	10.0	1.3	1.3			4.3%	5.1%	4419.1	4656.0	1889.5	2068.5		
Barratt Redrow	304.10	26.43	25.32	13.0	12.0	0.6	0.5	9%	1%	1.7%	1.0%	6055.0	6263.4	556.5	489.7	569.1	507.6
Beauty Tech Group	460.00	26.78	31.87	17.2	14.4	9.4	8.1	6%	9%	0.0%	0.0%	171.6	193.3	36.4	41.6	49.1	55.1
Bevvy	2046.00	182.89	136.40	12.8	15.0	0.8	0.7	12%	0%	3.6%	3.6%	3162.2	3016.8	320.0	242.2	326.5	245.7
Beckley Group	3226.00	330.87	266.33	11.7	14.2	1.0	0.8	8%	8%	3.1%	2.4%	2382.3	2053.5	449.8	352.1	448.8	348.1
Bredon Group	312.00	25.54	33.09	10.6	9.4	5.6	5.3	10%	10%	5.0%	5.3%	1792.6	1860.8	142.0	154.8	202.1	209.4
C & C Group	98.50	0.10	0.10	16.6	11.7	8.9	7.4	0%	5%	3.4%	4.9%	1569.8	1479.0	70.5	70.5	104.3	104.3
Calm Homes	7.65	0.24	0.26	11.2	10.1	8.0	7.4	6%	6%	4.3%	4.7%	1080.5	1207.4	185.0	200.4	187.2	203.1
Coca-Cola HBC	4350.00	2.91	3.18	17.7	16.2	11.9	9.3	3%	3%	2.5%	2.7%	12502.8	16751.0	1494.6	1883.4	1908.0	2437.1
Compass Group	31.34	1.47	1.62	21.3	19.4	11.7	10.9	4%	4%	2.4%	2.6%	50464.4	53759.5	3734.7	4055.5	5109.0	5447.0
Cranwick	5130.00	301.74	322.29	17.0	15.9	8.9	7.9	3%	3%	2.2%	2.3%	2982.5	3129.0	232.8	250.8	336.4	358.8
CRH	79.20	552.22	614.51	14.3	12.9	8.7	7.8	10%	13%	1.9%	2.0%	39615.9	41672.2	5747.4	6319.5	7993.5	8668.8
CVC	6410.00	437.49	511.23	11.0	12.8	5.3	7.6	12%	9%	4.5%	3.5%	15441.9	18336.2	494.4	553.5	779.3	807.0
Dagim	1739.50	1.65	1.64	13.9	13.9	11.3	11.0	8%	6%	2.2%	2.5%	19540.0	18439.1	5901.0	5788.6	6614.0	6360.4
Dole	13.47	129.66	139.84	10.4	9.6	5.4	5.0	9%	13%	2.4%	2.6%	9724.1	9837.0	261.9	270.8	398.9	410.1
easyJet	676.20	8.17	18.19	82.8	37.2	5.7	5.1	nm	nm	2.3%	2.5%	10599.5	11668.6	60.3	235.6	919.7	1255.2
Enstain	444.40	56.06	63.78	7.9	7.0	6.9	6.4	9%	13%	4.6%	4.0%	5121.6	5310.1	666.9	735.3	956.9	1010.6
Evoke	41.85	17.65	FALSE	2.4	FALSE	4.5	FALSE	57%	FALSE	0.0%	FALSE	1929.0	FALSE	267.3	FALSE	397.2	FALSE
FBD Holdings	18.95	1.47	1.57	12.9	12.1	1.5	1.5										
Fever-Tree Drinks	877.00	29.41	40.57	29.8	21.6	17.5	13.4	4%	6%	2.1%	2.2%	402.6	440.9	36.8	51.9	50.3	65.8
Flutter Entertainment	74.26	4.92	7.08	15.1	10.5	9.2	7.3	4%	7%	0.0%	0.0%	17842.4	19245.8	1841.7	2386.3	2572.2	3156.1
Forterra	153.20	10.46	11.91	14.6	12.9	7.8	6.6	2%	10%	3.4%	3.9%	399.7	391.4	33.8	38.1	54.1	59.6
Fuller, Smith & Turner	740.00	47.18	52.77	13.3	14.2	7.3	8.1	7%	6%	3.4%	3.1%	397.8	413.3	40.8	48.3	74.6	77.7
Glanbia	22.35	1.61	1.76	13.9	10.2	9.2	6%	6%	7%	2.1%	2.3%	4223.7	4441.5	435.7	472.9	553.9	590.3
Glanvagh Properties	2.35	0.21	0.24	11.1	9.9	12.8	11.7	10%	10%	0.0%	0.0%	1082.0	1146.5	147.8	151.6	151.6	155.6
Grafton Group	964.40	74.47	84.04	13.0	11.5	6.4	5.8	5%	8%	4.0%	4.1%	2696.2	2840.8	169.7	182.9	333.7	350.9
Greencoat Renewables	0.79	0.05	FALSE	15.5	FALSE	21.1	FALSE	17%	FALSE	8.7%	FALSE	30.0	FALSE	100.7	FALSE	66.7	FALSE
Greencore	279.00	21.88	25.57	12.8	10.9	8.5	6.5	12%	10%	1.0%	1.8%	3378.1	4142.6	201.1	256.0	348.1	437.5
Group	2198.00	126.59	122.40	17.4	17.3	7.1	6.6	4%	5%	3.1%	3.1%	2381.1	2407.4	192.7	198.4	377.1	399.5
Haemmerlin	335.20	23.24	25.54	14.4	13.1	0.9	0.8	3%	5%	5.3%	5.6%	227.4	242.5	190.0	203.2	188.8	203.1
Hastellens Materials	141.40	12.79	14.44	11.1	9.8	7.1	6.4	10%	10%	2.8%	3.1%	22179.1	23585.4	3476.8	3856.3	4850.8	5280.2
Hostelworld Group	88.60	0.13	0.15	8.3	6.8	5.7	4.8	13%	16%	0.0%	0.0%	103.2	108.4	9.3	11.0	20.5	21.8
Howden Joinery	775.50	52.56	56.26	14.8	13.8	8.8	8.1	6%	7%	2.9%	3.1%	2574.3	2735.6	390.3	423.3	553.2	598.3
IAG	412.50	0.60	0.72	8.2	6.8	4.0	3.6	11%	10%	2.2%	2.3%	34056.4	36801.4	4104.8	4620.5	6716.2	7373.4
Ibstock	80.60	-3.63	5.35	nm	15.1	8.2	6.9	9%	8%	1.4%	3.3%	368.8	390.7	14.5	37.1	58.8	68.3
ICI	7.94																
IBES BEIT	1.29	0.18	0.15	8.2	8.5	0.9	0.9	2%	2%	4.2%	4.6%	68.2	72.7	105.0	104.9	102.4	102.4
I D Wetherston	1020.00	39.83	52.88	17.0	19.3	7.6	8.4	7%	7%	1.9%	1.2%	2236.0	2416.9	129.2	137.1	240.1	257.5
Jet2	1369.00	208.16	160.30	7.0	8.5	1.1	1.5	19%	3%	3.1%	1.4%	7482.1	8060.1	439.6	258.2	732.5	592.5
Kerry Group	91.30	5.14	5.71	17.8	16.0	13.2	11.9	4%	4%	1.7%	1.9%	6861.7	7234.1	952.5	1039.6	1265.9	1357.5
Kingfisher	331.80	23.42	26.27	12.1	12.6	5.3	5.4	10%	9%	4.4%	3.7%	12945.0	13088.1	651.0	711.8	1327.0	1373.3
Kingspan	101.50	4.40	5.73	23.1	17.7	15.2	11.8	3%	4%	0.6%	0.7%	10411.9	12311.4	1062.1	1356.0	1419.1	1780.0
Lottomatica Group	23.84	0.00	2.23	nm	10.7	8.1	7.4	7%	10%	2.4%	2.9%	2411.0	2578.1	767.7	846.3	965.5	1055.3
Lufthansa	7.05	0.91	1.02	7.8	7.9	7.9	7.3	23%	19%	3.9%	4.3%	42236.5	44626.2	1540.1	1859.0	2886.0	3172.0
Marston's	54.60	9.74	10.27	5.6	5.3	7.1	6.8	13%	12%	0.0%	0.0%	887.4	900.4	166.2	171.2	211.7	216.6
Michelle & Butlers	302.00	31.43	33.14	9.6	9.1	6.4	6.1	4%	5%	0.0%	0.0%	2795.4	2886.3	331.2	340.0	470.4	483.3
Mondi	817.20	0.51	0.63	19.1	15.3	9.0	7.3	nm	3%	5.9%	3.3%	8402.7	8758.3	365.9	543.2	860.1	1064.3
Origin Enterprises	4.00	0.54	0.55	7.5	7.3	5.2	4.8	nm	13%	4.5%	4.8%	2166.0	2268.3	86.3	87.5	118.2	121.3
Permanent TSB	3.00	0.23	0.27	13.3	11.0	0.7	0.7			2.3%	4.0%	708.5	762.2	191.4	219.9		
Persimmon	1255.00	99.27	99.14	12.6	12.7	1.1	1.0	nm	5%	3.2%	3.3%	4127.6	4344.5	485.1	489.5	509.4	517.1
Playtech	359.20	0.37	0.31	11.4	13.8	0.9	0.9	7%	6%	0.0%	0.0%	823.2	857.2	174.9	153.2	276.6	259.9
Rank Group	73.90	11.15	8.99	10.1	8.2	4.9	3.8	2%	5%	3.1%	3.9%	834.4	881.7	78.0	69.4	137.7	131.8
Ryanair	22.10	2.12	1.72	11.9	14.8	6.5	6.3	6%	5%	1.7%	2.1%	15544.3	15876.0	2459.2	1983.3	3832.6	3543.4
Sawmills Westrock	46.75	2.06	3.24	19.9	12.7	6.8	5.4	7%	8%	5.5%	4.8%	32598.6	34602.3	2193.5	2952.5	5076.6	5815.7
SSE Group	179.10	13.95	16.06	12.8	11.1	6.6	6.5	3%	5%	2.8%	3.1%	3816.7	3930.1	388.4	317.2	625.1	652.1
Tate & Lyle	561.50	40.50	36.60	11.2	15.3	7.4	8.6	8%	7%	4.4%	3.5%	2006.0	2005.1	287.0	267.5	415.0	400.7
Taylor Wimpey	75.38	5.25	5.52	14.4	13.6	0.7	0.6	4%	2%	3.2%	3.6%	3871.8	4095.9	287.9	296.1	294.2	303.7
Travis Perkins	594.00	27.94	33.49	21.3	17.7	6.9	6.3	7%	3%	2.0%	2.4%	4520.8	4628.6	116.2	132.9	267.6	289.7
Uniphar	3.96	0.27	0.28	14.6	14.2	8.9	6.5	nm	6%	0.5%	0.5%	3214.9	3361.7	110.7	115.5	148.3	165.7
Viatry Group	227.40	43.09	49.03	5.3	4.6	1.9	1.2	49%	32%	0.0%	0.0%	3784.1	3942.4	276.8	290.5	348.2	397.2
Wii Smith	377.00	39.84	36.41	9.5	10.4	5.3	5.1	nm	3%	0.0%	0.0%	1627.2	1634.1	107.9	112.0	162.4	165.9
Whitbread	254.00																
Winkles Group	203.00	21.03	24.54	9.7	8.3	5.2	4.6	3%	9%	5.4%	5.9%	1684.9	1766.1	81.1	90.0	202.4	219.4
Wizz Air	980.50	0.01	-4.23	1426.2	nm	8.0	7.6	47%	26%	0.0%	0.0%	5691.4	6637.7	139.7	-472.3	1318.3	891.8

Closing prices as of: 14/10/2026